

Documents Required for Trust Declaration

Documents Required

Registration

- Trust Declaration application form (PH1B).
- 1 original copy of Power of Attorney.
- Original and certified true copy of Donor's identification document.
- Certified true copy of identification documents or passport (if non-Malaysian) for:
 - Donee(s)
 - Guardian(s) (for donee(s) under 18 years old and Special Need Donee(s))
 - Witness(es)

Revocation

- Trust Declaration Revocation application form (PH4B).
- 2 original copies of Power of Attorney for Revocation.
- Original and certified true copy of Donor's identification document.

Change of Donee(s) / Guardian(s) / Distribution Percentage / Fund(s) (Addition / Removal)

- Addendum Trust Declaration application form (PH2B).
- Original and certified true copy of Donor's identification document
- Certified true copy of identification documents or passport (if non-Malaysian) for:
 - Donee(s)
 - Guardian(s) (for donee(s) below 18 years old and Special Need donee(s)).
 - Witness(es)
- Certified true copy of death certificate if change is due to demise of Donee(s) / Guardian(s).

Change of Particulars for Donor / Donee(s) / Guardian(s)

- Change Particular application form (PH3).
- Certified true copy of the Donor / Donee(s) / Guardian(s) identification document.
- Other supporting documents.

Trust Claim

- Claim application form (PH6).
- Original and certified true copy of death certificate of the donor (optional if Donee has received a notification from ASNB).
- Certified true copy of the Donee(s) / Guardian(s) for the Donee(s) under 18 years old. If the Donee has reached 12 years old and a Malaysian, a certified true copy of myKad is required.
- Certified true copy of bank account book or bank statement (for payment via money transfer to bank account).
- Copy of release letter for financing / EPF (if applicable).
- Recipient Declaration Letter for payment application to overseas financial institution (if applicable).

*** Notes:**

- Documents must be certified true copy by permitted officers or agents.